

Locals 302 and 612 of the International Union of Operating Engineers Trust Funds

Physical Address 7525 SE 24th Street Suite 200 Mercer Island, WA 98040 • Mailing Address PO Box 34203 Seattle, WA 98124

Phone (206) 441-7314 or (877) 441-1212 • Fax (206) 505-9727 • Website: www.engineerstrust.com

Administered by
Welfare & Pension Administration Service, Inc.

AUTHORIZATION AGREEMENT FOR ELECTRONIC PENSION BENEFIT DEPOSIT

I hereby authorize the Locals 302 & 612 Operating Engineer Retirement Trust to make Pension benefit deposits to my bank account. This authorization is to remain in full force and effect until the Administration Office receives **written notice** from me instructing them otherwise. I understand that it can take up to thirty (30) days to make bank and/or account number changes or to discontinue my electronic deposit.

In the event an amount should be credited in error to my account, including, but not limited to, by reason of my death prior to the date on which payment shall become due, I authorize the Trust Fund to direct the Depository to make the appropriate debit adjustment.

Name (*Last, First, MI*) Social Security No. *or* WPAS ID No.

Mailing Address (*Street, City, State, Zip*)

() ()

Phone No. Mobile No. Email Address

Name of Financial Organization/Bank

Bank's Mailing Address (*Street, City, State, Zip*) ()
Bank's Phone No.

Routing No. Account No.

Savings Account Checking Account

Account Type (*Mark Only One*) Amount of Monthly Benefit

Signature: _____ Date: _____

To ensure that your retirement checks are received timely and your retirement records are up-to-date, a Continuation Form will be mailed to you annually. If the continuation form is **not** returned, your retirement checks will be withheld until the Administration Office has received your completed form.

PLEASE ATTACH A VOIDED CHECK OR SAVINGS DEPOSIT SLIP TO THIS FORM